

I share this to help you, whom I love. When I am no longer with you, this information should help with the things you will have to take care of.

Identification	
My Full Legal Name	
Date of Birth	
Social Security Number	
Driver's License Number	
Trusted Advisors & Consultants	Contact Information
Religious	
Financial	
Legal	
Tax	
Favorite Charities	
Important Information	Location & Contacts
Computer Passwords	
Computer Passwords	
My Address Book	
Religious Documents	
Other Documents (Divorce, Adoption, Etc.)	
Last Will & Testament	
Burial Plot	

Financial Info	
Emergency Cash in House	
Keys to Safe	
Safe Deposit Box and Key	
Check Book	
Bank Accounts	
Investment Accounts	
Credit Card Accounts	
Mortgage Company	
Financial Documents	
Car Titles, Car Loans	
Insurance Policies	Policy Number, Company & Agent Info
Term Life	
Whole Life	
Accidental Death	
Annuity	
Long Term Care	
Critical Illness	
Final Expense	
Health	
Homeowners	
Car	

Special Assets	Appraisal Value
Real Estate	
Jewelry	
Art	
Other	
Celebration of Life	
Burial or Cremation Wishes	
Church	
Pallbearers	
Music	
My Outfit	
Memories to Share & By Whom	
Other Comments	
<p>This document is intended to provide guidance. This information is not intended to replace or change my will or other planning documents.</p>	
Signature	
Print Name	
Date	